

Disclosure of Financial Interest

In accordance with County Ordinance Sec. 2-131, below please find disclosures of Financial Interest for Bernalillo County Commissioner Lonnie C. Talbert, District 4.

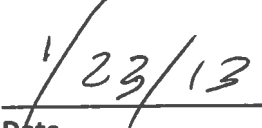
Land Interest(s): Please provide a description of all parcels of real estate with Bernalillo County in which you own any interest include an option to purchase.

LT 72-P1 Plat of Lot 70-P2, 71-P1, 72-P1&73-P2 (A replat of Tract A Sonora Subdivision), Bernalillo County

Corporate Interest(s): Please identify all corporate interests in any business organization, either as owner, part owner, partner, or shareholder, in which such individual owns more than two percent of the outstanding stock or more than two-percent ownership interest of any other business that is doing business with the county in an amount in excess of \$7,500.00 annually.

Empower Capital Partners (we own 5% of Upublic/City Link). My share is 1.25%. Upublic has done work with the county in the past.


Lonnie C. Talbert, Bernalillo County Commissioner, District 4


Date

***Note regarding amended statements:** Any person required to file a statement hereunder shall not be required to file an amended statement unless that person undergoes a change in those economic interests that are required to be disclosed by this section. Such persons shall file the amended statement in the manner prescribed above within 90 days of the date of any change in circumstances requiring filing thereof.

Doc# 2013009265

01/25/2013 12:17 PM Page: 1 of 1
DISC R:\$0.00 M. Toulouse Oliver, Bernalillo County



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2013 JAN -8 PM 3:3
BERNALILLO COUNTY CLERK

FINANCIAL DISCLOSURE FORM

Commissioner: **Lonnie C. Talbert**

Date:

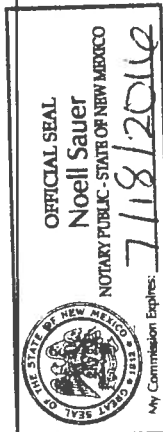
Jan-March 2013

DATE	EVENT	GIFT RECEIVED	ATTENDED ONLY OR SPOKE	MEAL PROVIDED	TOTAL COST
1/3/2013	ABQ Chamber of Commerce Lunch	1 ticket	Attended	Yes	\$40
1/9/2013	Economic Forum	1 ticket	Attended	Yes	\$23
1/24/2013	Governor's Prayer Breakfast	1 ticket	Attended	Yes	\$22
1/28/2013	NAIOP Luncheon	1 ticket	Attended	Yes	\$30
1/30/2013	7 Bar Trails HOA Meeting	Dinner	Spoke	Yes	\$10
2/9/2013	Hispano Chamber Gala	2 tickets	Attended	Yes	2 @ \$150 each
2/25/2013	NAIOP Luncheon	1 ticket	Attended	Yes	\$30
2/27/2013	Economic Forum	1 ticket	Attended	Yes	\$23
3/13/2013	Dinner Meeting w/Kyriakos Pagonis & John O'Donnell	Dinner	Attended	Yes	Approx. \$30

Subscribed and sworn to before me at this

15th day of April, 2013

Title:



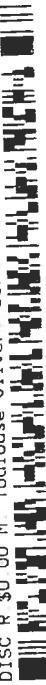
(Seal)

Completed by: Noel Sauer

Jon C. Talbert

Doc# 2013041193

04/15/2013 09:27 AM Page 1 of 1
DISC R \$0.00 M Toulouse Oliver, Bernalillo County



April-June 2013

Lonnie C. Talbert

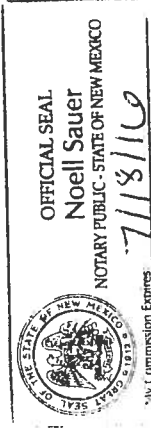
Date:

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Subscribed and sworn to before me at this

16 day of July
, 2013

Title: Notary Public



(Seal)

Penix Ladd

Doc# 2013080067

07/17/2013 04:43 PM Page 1 of 1
DISC R \$0.00 M Toulouse Oliver Bernalillo County



Completed by:

FINANCIAL DISCLOSURE FORM

Commissioner: Lonnie C. Talbert Date: July-September 2013

DATE	EVENT	GIFT RECEIVED	ATTENDED ONLY OR SPOKE	MEAL PROVIDED	TOTAL COST
7/22/2013	United Way of Central New Mexico Luncheon	1 ticket	Attended	Yes	Approx. \$25
7/24/2013	Economic Forum	1 ticket	Attended	Yes	\$23
8/22/2013	JCC Humanitarian Awards Banquet	2 tickets	Attended	Yes	2 tickets at \$125=\$250
8/26/2013	NAIOP Luncheon	1 ticket	Attended	Yes	\$30
9/9/2013	ABQ Economic Development Luncheon	1 ticket	Attended	Yes	\$35

Subscribed and sworn to before me at this

31st day of October, 2013

Title: Notary Public

(Seal)

Completed by: Lonnie C. Talbert

FINANCIAL DISCLOSURE FORM

Commissioner Lonnie C. Talbert

Date: 01/06/2014

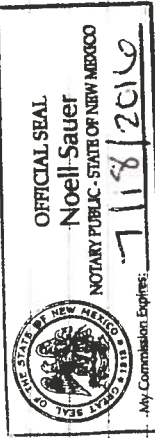
Oct.-Dec. 2013

DATE	EVENT	GIFT RECEIVED	ATTENDED ONLY OR SPOKE	MEAL PROVIDED	TOTAL COST
10/1/2013	Balloon Fiesta	Parking & Event Passes 1 Fiesta Jacket	Attended	No	Approx. \$500
10/5/2013	UNM Football Game (Fidelity Investments)	1 ticket	Attended	Yes	Approx. \$90
10/8/2013	N/A	The Witchita Divide (book)	N/A	N/A	Approx. \$27
10/17/2013	NM Utility Shareholder's Luncheon	1 ticket	Attended	Yes	Approx. \$30
11/4/2013	Legislative Brkfst w/ County Lobbyists	Breakfast	N/A	Yes	Approx. \$25
11/13/2013	NAIOP State of the City	1 ticket	Attended	Yes	\$30
12/8/2013	Keshet Dance Studio Performance Tickets	2 tickets for performance	Attended	No	2 @ \$32 each= \$64

Subscribed and sworn to before me at this

7th day of January, 2014

Title: Notary Public



(Seal)

Completed by: Noell Sauer

Doc# 2014002919

FINANCIAL DISCLOSURE FORM

Commissioner: Lonnie C. Talbert

Date:

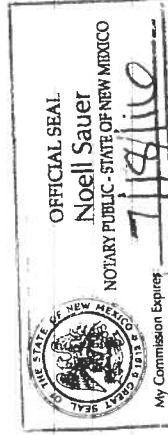
Jan-March 2014

DATE	EVENT	GIFT RECEIVED	ATTENDED ONLY OR SPOKE	MEAL PROVIDED	TOTAL COST
1/8/2014	Economic Forum	1 ticket	Attended	Yes	\$23
1/30/2014	Governor's Prayer Breakfast	1 ticket	Attended	Yes	\$22
2/27/2014	"Curves of Irreverence" from Brazilian Ambassador	Book	N/A	No	Approx. \$46
3/17/2014	Brazil Trade Mission	Misc. Items	N/A	No	Approx. \$50
3/3/2014	"E Pluribus Unum Albuquerque" from 516 Arts	Book	N/A	No	\$20

Subscribed and sworn to before me at this

9th day of April, 2014

Title:



(Seal)

Completed by:

Doc# 2014028149

04/09/2014 10:57 AM Page 1 of 1
DISC R \$0.00 M Toulouse Oliver Bernalillo County



Commissioner: Lonnie C. Talbert

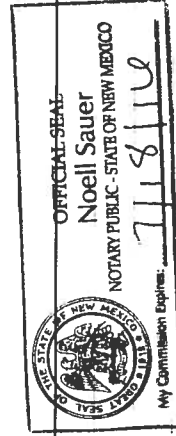
Date: April-June 2014

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Subscribed and sworn to before me at this

St day of July, 2014

Title: Notary Public



(Seal)

Doc# 2014052807

07/02/2014 10:44 AM Page 1 of 1
DISC R \$0.00 M Toulouse Oliver, Bernatillo County

Completed by:



Bernalillo County Compliance Office

Robert Kidd, Compliance Officer

Bernalillo County Annex, 415 Tijeras NW, First Floor, Albuquerque, NM 87102

(505) 468-1381 Compliance@bernco.gov

Quarterly Gift Disclosure

(Gifts Under \$100 from any restricted donor)

LAST NAME Talbert FIRST NAME Lonnie MIDDLE NAME: C.

NAME OF DEPARTMENT: County Commission District 4

MAILING ADDRESS: 1 Civic Plaza NW, 10th Floor

CITY Albuquerque ZIP: 87102 COUNTY Bernalillo

OFFICE OR POSITION HELD: County Commissioner

QUARTER ENDING (CHECK ONE): MARCH JUNE ☒ SEPTEMBER DECEMBER YEAR 2014

PART A: Please list below each gift received from a restricted donor, the value of which you believe to be below \$100, accepted by you during the calendar quarter for which this statement is being filed. You are required to describe the gift and state the monetary value of the gift, the name of the person making the gift, and the date(s) the gift was received. If any of these facts, other than the gift description, are unknown or not applicable, you should so state on the form. Please refer to the instructions on the reverse side of the form, for the definitions of what constitutes a gift under the Code of Conduct and who qualifies as a restricted donor. You are not required to file this statement for any calendar quarter during which you did not receive a reportable gift.

Date Received	Gift Description	Monetary Value	Name of Person Making the Gift
08/11/2014	Arts Book	\$20	516 Arts
09/06/2014	Lobo Football tickets, food/beverage, t-shirt	\$88	Fidelity Investments
09/12/2014	Ticket to Hispano Chamber Luncheon	\$40	Hispano Chamber
08/14/2014	Ticket to Annual Luncheon	Approx. \$30	ABQ Chamber/Commerce
08/29/2014	Ticket to Black Expo Luncheon	Approx. \$30	NM Office of African American Affairs

 CHECK HERE IF CONTINUED ON SEPARATE SHEET

PART B: Receipt Provided by Person Making the Gift: If any receipt for a gift listed above was provided to you by the person making the gift, you are required to attach a copy of that receipt to this form. You may attach an explanation of any differences between the information disclosed on this form and the information on the receipt.

 CHECK HERE IF A RECEIPT IS ATTACHED TO THIS FORM

Doc# 2014080063

10/07/2014 11:44 AM Page 1 of 2
DISC R \$0 00 M Toulouse Oliver, Bernalillo County





Bernalillo County Compliance Office

Robert Kidd, Compliance Officer

Bernalillo County Annex, 415 Tijeras NW, First Floor, Albuquerque, NM 87102

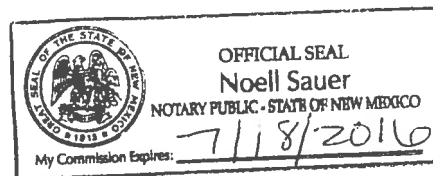
(505) 468-1381 Compliance@bernco.gov

I, Lonnie C. Talbert, do depose on oath or affirmation and say that the information disclosed herein and on any attachments made by me constitutes a true, accurate, and total listing of all gifts required to be reported by Section 2-130 (d) (2) of the Bernalillo County Code of Conduct.

A handwritten signature in blue ink, appearing to read "Lonnie C. Talbert", is written over a horizontal line.

SIGNATURE, REPORTING CANDIDATE OR PUBLIC SERVANT

SUBSCRIBED AND SWORN TO before me this 1st
day of Oct., 20 14 by Noell Sauer
NOTARY PUBLIC
My Commission Expires 7/18/2016



Part C: Filing Instructions: This form, when duly signed and notarized, must be filed with the Bernalillo County Clerk, One Civic Plaza NW, 6th Floor, ABQ, NM 87102. The form must be filed no later than the last day of the calendar quarter that follows the calendar quarter for which this form is filed (for example, if a gift is received in March, it should be disclosed by June 30).

Statement of Economic Interest

Code of Conduct Ordinance Section 2-131. Disclosure of certain financial interests

Within ten days after swearing in of any elected official, the elected official shall file a statement of economic interest with the Bernalillo County Clerk. Amended statements of economic interest shall be filed on an annual basis or before the 11th day of January of each year.

(1) *Form of statement.* The elected official shall provide the following information to the county clerk:

a. **Interest in land.** A description of all parcels of real estate within the county in which the person owns any interest including an option to purchase.

No change from original filing.

b. Elected officials shall identify **all corporate interests** in any business organization, either as owner, part owner, partner, or shareholder, in which such individual owns more than two percent of the outstanding stock or more than two-percent ownership interest of any other business that is doing business with the county in an amount in excess of \$7,500.00 annually.

No change from original filing.

Doc# 2015002677

01/13/2015 04:28 PM Page 1 of 1
STMT R \$0.00 M Toulouse Oliver, Bernalillo County

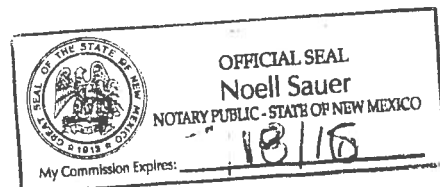


(2) *Amended statements.* Any person required to file a statement hereunder shall not be required to file an amended statement unless that person undergoes a change in those economic interests that are required to be disclosed by this section. Such persons shall file the amended statement in the manner prescribed above within 90 days of the date of any change in circumstances requiring filing thereof.

(3) *[Compliance.]* All elected officials shall comply with the provisions of this section within 30 days after the requirements hereof are imposed upon such office or position.

Signature

Date





Bernalillo County Compliance Office

Robert Kidd, Compliance Officer

Bernalillo County Annex, 415 Tijeras NW, First Floor, Albuquerque, NM 87102

(505) 468-1382 compliance@bernco.gov

Quarterly Gift Disclosure Form

(Gifts Under \$100 from any restricted donor)

LAST NAME Talbert FIRST NAME Lonnie MIDDLE NAME: C.

NAME OF DEPARTMENT: Commission

MAILING ADDRESS: 1 Civic Plaza NW, 10th Floor

CITY Albuquerque ZIP: 87102 COUNTY Bernalillo

OFFICE OR POSITION HELD: County Commissioner

QUARTER ENDING (CHECK ONE): MARCH JUNE SEPTEMBER ☒ DECEMBER YEAR 20 14

PART A: Please list below each gift received from a restricted donor, the value of which you believe is below \$100, accepted by you during the calendar quarter for which this statement is being filed. You are required to describe the gift and state the monetary value of the gift, the name of the person making the gift, and the date(s) the gift was received. If any of these facts, other than the gift description, are unknown or not applicable, you should so state on the form. Please refer to the instructions on the reverse side of the form, for the definitions of what constitutes a gift under the Code of Conduct and who qualifies as a restricted donor. You are not required to file this statement for any calendar quarter during which you did not receive a reportable gift.

Date Received	Gift Description	Monetary Value	Name of Person Making the Gift
10/09/2014	Balloon Fiesta Pass & Breakfast	Approx. \$25	ABQ Mayor's Office
10/21/2014	Domestic Violence Resource Center Luncheon	Approx. \$30	Domestic Violence Resource Center
11/08/2014	UNM VIP Football Ticket	\$25	UNM/Matt Munoz
12/01/2014	Two Tickets to River of Lights	2 @ \$12 each	Biopark Society
12/18/2014	White House Historical Society Holiday Ornament	\$18.95	Murray, Montgomery & O'Donell

Doc# 2015002678

01/13/2015 04:29 PM Page 1 of 2
DISC R \$0 00 M Toulouse Oliver Bernalillo County

A standard 1D barcode representing the document number 2015002678.

 CHECK HERE IF CONTINUED ON SEPARATE SHEET

PART B: Receipt Provided by Person Making the Gift: If any receipt for a gift listed above was provided to you by the person making the gift, you are required to attach a copy of that receipt to this form. You may attach an explanation of any differences between the information disclosed on this form and the information on the receipt.

 CHECK HERE IF A RECEIPT IS ATTACHED TO THIS FORM



Bernalillo County Compliance Office

Robert Kidd, Compliance Officer

Bernalillo County Annex, 415 Tijeras NW, First Floor, Albuquerque, NM 87102

(505) 468-1382 compliance@bernco.gov

I, Lonnie C. Talbert, do depose on oath or affirmation and say that the information disclosed herein and on any attachments made by me constitutes a true, accurate, and total listing of all gifts required to be reported by Section 2-130 (d) (2) of the Bernalillo County Code of Conduct.

A handwritten signature in black ink, appearing to read "Lonnie C. Talbert", is written over a horizontal line.

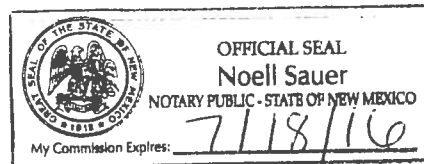
SIGNATURE, REPORTING CANDIDATE OR PUBLIC SERVANT

SUBSCRIBED AND SWORN TO before me this 12th

day of January, 20 15 by Noell Sauer

A handwritten signature in black ink, appearing to read "Noell Sauer", is written over a horizontal line.

NOTARY PUBLIC



My Commission Expires 7/18/16

Part C: Filing Instructions: This form, when duly signed and notarized, must be filed with the Bernalillo County Clerk, One Civic Plaza NW, 6th Floor, ABQ, NM 87102. The form must be filed no later than the last day of the calendar quarter that follows the calendar quarter for which this form is filed (for example, if a gift is received in March, it should be disclosed by June 30).



Bernalillo County Compliance Office

Robert Kidd, Compliance Officer

Bernalillo County Annex, 415 Tijeras NW, First Floor, Albuquerque, NM 87102

(505) 468-1382 compliance@bernco.gov

Quarterly Gift Disclosure Form

(Gifts Under \$100 from any restricted donor)

LAST NAME Talbert FIRST NAME Lonnie MIDDLE NAME: C.

NAME OF DEPARTMENT: County Commission

MAILING ADDRESS: 1 Civic Plaza NW, 10th Floor

CITY Albuquerque ZIP: 87102 COUNTY Bernalillo

OFFICE OR POSITION HELD: County Commissioner

QUARTER ENDING (CHECK ONE): ☒ MARCH ☐ JUNE ☐ SEPTEMBER ☐ DECEMBER YEAR 20 15

PART A: Please list below each gift received from a restricted donor, the value of which you believe is below \$100, accepted by you during the calendar quarter for which this statement is being filed. You are required to describe the gift and state the monetary value of the gift, the name of the person making the gift, and the date(s) the gift was received. If any of these facts, other than the gift description, are unknown or not applicable, you should so state on the form. Please refer to the instructions on the reverse side of the form, for the definitions of what constitutes a gift under the Code of Conduct and who qualifies as a restricted donor. You are not required to file this statement for any calendar quarter during which you did not receive a reportable gift.

Date Received	Gift Description	Monetary Value	Name of Person Making the Gift
01/13/15	Breakfast	2 @ \$20 per person	Kirtland Paternership Committee
02/07/15	Theater tickets for Mother Road Theater	3 @ \$20 each	George Richmond
02/07/15	Hispano Chamber gala tickets	2 @ \$175 each	Coronado Center
02/02/15	Prayer breakfast tickets	2 @ \$25 each	Presbyterian Health Services
02/07/15	VIP Tour Passees	1 @ \$75	Bio Park Society

Doc# 2015028724

04/08/2015 09:58 AM Page: 1 of 2
DISC R:\$0.00 M. Toulouse Oliver, Bernalillo County



CHECK HERE IF CONTINUED ON :

PART B: Receipt Provided by Person Making the Gift: If any receipt for a gift listed above was provided to you by the person making the gift, you are required to attach a copy of that receipt to this form. You may attach an explanation of any differences between the information disclosed on this form and the information on the receipt.

CHECK HERE IF A RECEIPT IS ATTACHED TO THIS FORM



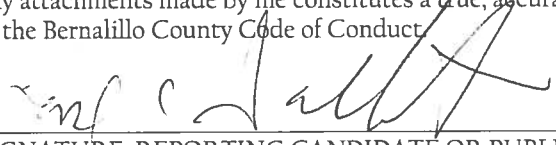
Bernalillo County Compliance Office

Robert Kidd, Compliance Officer

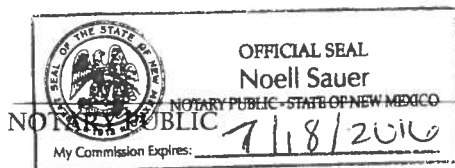
Bernalillo County Annex, 415 Tijeras NW, First Floor, Albuquerque, NM 87102

(505) 468-1382 compliance@bernco.gov

I, Lonnie C. Talbert, do depose on oath or affirmation and say that the information disclosed herein and on any attachments made by me constitutes a true, accurate, and total listing of all gifts required to be reported by Section 2-130 (d) (2) of the Bernalillo County Code of Conduct.


SIGNATURE, REPORTING CANDIDATE OR PUBLIC SERVANT

SUBSCRIBED AND SWORN TO before me this 7th
day of April, 2015 by Noell Sauer



My Commission Expires 7/18/2016

Part C: Filing Instructions: This form, when duly signed and notarized, must be filed with the Bernalillo County Clerk, One Civic Plaza NW, 6th Floor, ABQ, NM 87102. The form must be filed no later than the last day of the calendar quarter that follows the calendar quarter for which this form is filed (for example, if a gift is received in March, it should be disclosed by June 30).